

Great Eastern Agent Application Guideline (Year 2022)

Exam

1. Fill Up PCE & Celli Form OR PCIL

(depend on IO)

2. Submit to GE

3. After 3 days sign up : <https://www.mii4u.org/ilms/user/login>

- Get Exam permit & exam result

Note : Compulsary to bring exam permit & IC for seat exam / online exam during MCO

After Exam pass

1. Fill up Agent application Consent

2. Prepare all document needed.

3. Submit online application thru GSM/USM epartner (EAppointment)

Notes: Need to attach consent form to the system

- If submit using USM or AM account > need to approve using TLP Account

4. After 2-3 working days, check email for application accepted. 1st email receive is for verification. Sign agent appointment & attach with all document (refer checklist) submit to GE.

5. After 2-3 working days, 2nd email, login then agent activated.

6. Refer **Epartner Important Features** PDF

7. After Epartner login, compulsory to do PEP Module 1 & PEP Y1 Training

(Epartner > Application > **LAMP** > Home > Browse > Browse Catalog > Mandatory Courses - Year 1 Agent)

GE Agent Appointment Checklist

1. Certified NRIC

2. Two Passport size photograph

3. PCE/Ceili Result

4. Copy of bank book Agent need to sign

Bank for commission GE :

1. OCBC Bank

2. Public Bank

3. Maybank

4. Hong Leong Bank

5. BSN

6. HSBC

7. CIMB

8. RHB

5. Evidence of higher education attained.

GE Agent Application

1. Full Name As in IC :
2. IC No :
3. D.O.B :
4. Race :
5. Marital Status :
if married
- 5a. Spouse name as in IC:
- 5b. Spouse IC
- 5c. Spouse D.O.B
6. Religion :
7. Residential Address :
8. E-mail Address :
9. Mobile Phone :
10. Home Phone :
11. Correspondence Address (if not same with Residential Address) :
12. Highest Qualification (please be informed that highest qualification is the one you already have cert. Example STPM done on 2018: have cert but degree otw 2019 : x cert, then highest qualification is STPM not Degree) :
13. Year Passed :
14. Date of Passed Ceili :
15. Date of Passed PCE :
16. Employment History : We will put you as Full Time
17. Have you or your spouse held an agency contract with this Company?
18. Have you or your spouse held an agency contact with any other Company?
19. Is your Spouse at present representing this company or any other Company?
20. Have you/your spouse had any criminal or civil proceedings brought againsts you / your spouse?
21. Have you / your spouse ever been adjudged a bankrupt or face liquidation?
22. Have you/your spouse ever not been able to fulfill any financial obligation an/or been required to enter into Debt Management Programme?
23. Are you related to any agent / Staff of this company?
24. Are you Currently holding an Insurance Policy. If yes, please give 1. company name. 2. Policy no. 3. Sum Assured 4. Year Issued.
25. Reference :
 - 25a. Full Name
 - 25b. Address
 - 25C. Relationship
 - 25d . Tel no